

SCAA

South Carolina Aggregates Association

**Industry Presentation
South Carolina House of Representatives
Department of Transportation Modernization
Ad Hoc Committee**

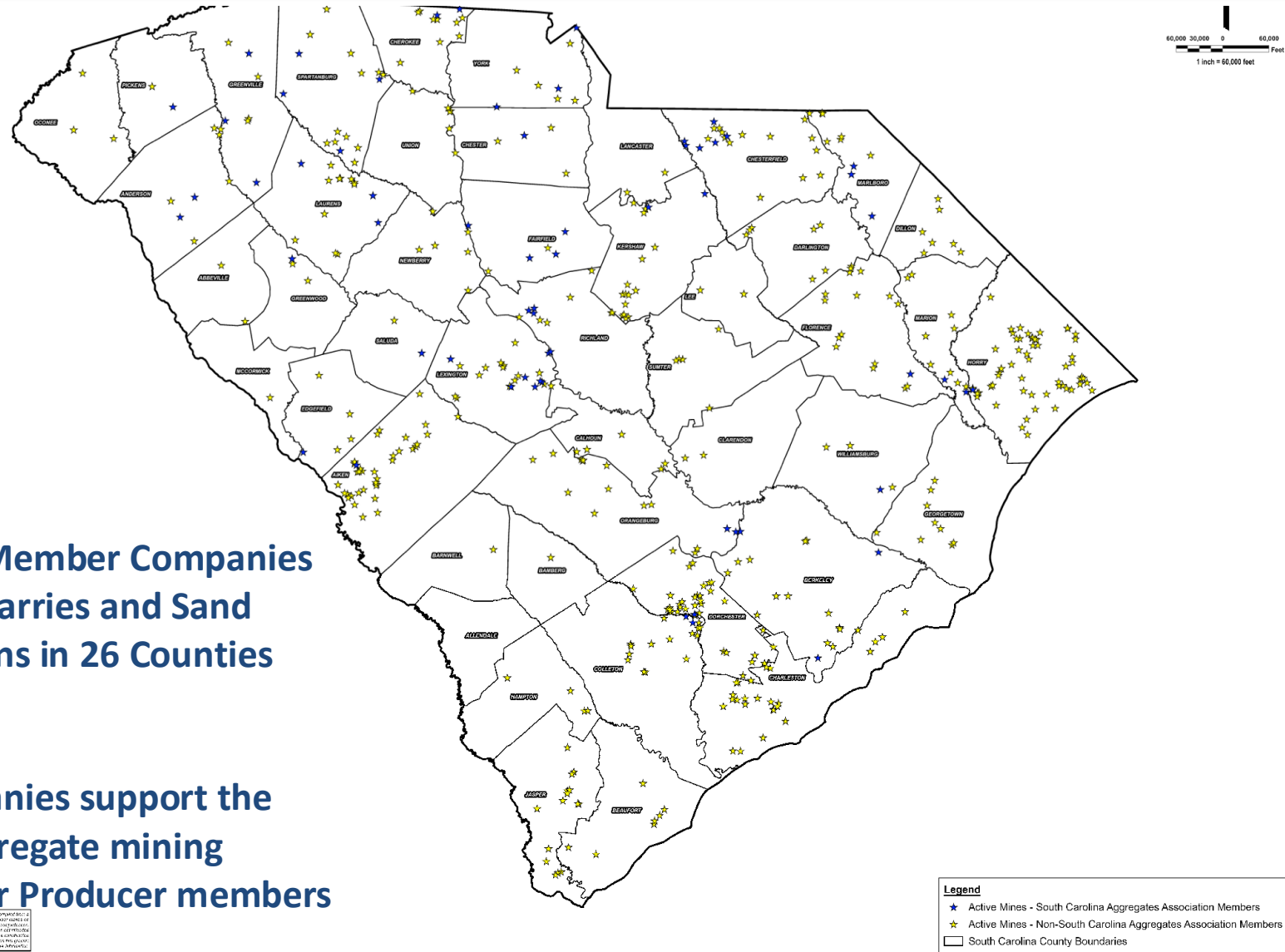
**Sumter, SC
Thursday October 23rd, 2025**

Industry Overview

Aggregates are Essential for the Infrastructure Construction and Growth of South Carolina



Industry Overview: Member Locations



**SCAA Producer Member Companies
Represent 60 Quarries and Sand
Mining Operations in 26 Counties
across the state**

**Associate Companies support the
construction aggregate mining
operations of our Producer members**

Industry Overview

Essential Materials for Infrastructure and Construction

- Aggregates Industry Contributes \$847 Million dollar economic impact to the state ⁽¹⁾
- SCAA member companies invest hundreds of millions of capital dollars into South Carolina's economy
- Aggregates Industry creates over 3,000 South Carolina Jobs ⁽¹⁾
- In 2024, member companies shipped over 34 million tons of construction aggregates into the state's projects
- Committed to safety, sustainability, and environmental stewardship

(source: <https://www.nssga.org/sites/default/files/2025-04/AggregatesIndustry2025ScorecardFinal.pdf>)



Industry Relationships



Aggregates industry faces unique challenges as the demand on construction materials increases

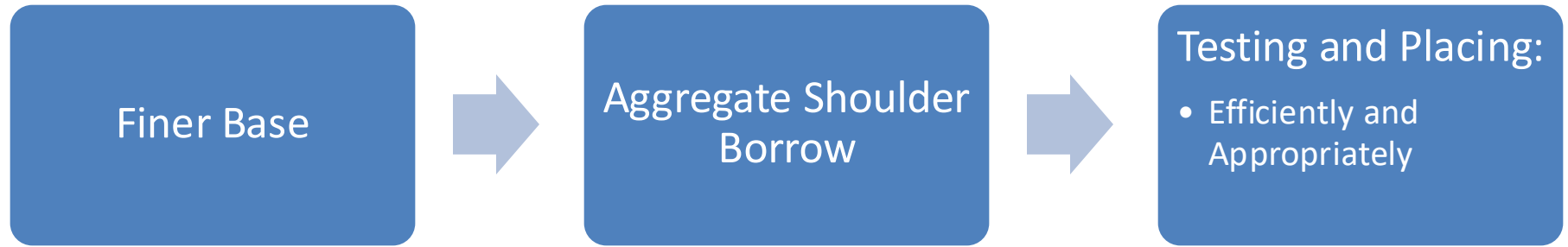


An understanding of industry operations and product balance is crucial for plants to operate efficiently



Relationships and collaboration is crucial for the success of the state's infrastructure agenda

Innovative Solutions



Our Ask



Collaborative, business relationship with the SCDOT and state agencies



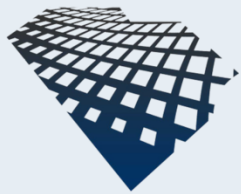
Working together for solutions that help balance our operations and don't create inefficiencies that slow progress for the state



Open communication



Safety and economic driven solutions for taxpayers



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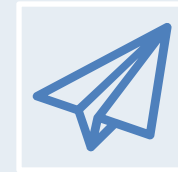
Questions?



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